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Defence Force Form

A.B.N. 40 126 260 240

Number of PAYG summaries including Centrelink: _____ (please attach)

Rank: _____ First Name: _____ Middle Name: _____ Surname: _____

Date of Birth: _____ Sex M/F _____ Army/Navy/Airforce _____ Base/Ship: _____

Home Address: _____ Suburb: _____ Postcode: _____

Mobile: _____ Alternate number for booking: _____ Email Address: _____

Are you married/de facto? Spouses Full Name: _____ Date of birth: _____

Spouses Taxable Income: _____ Are they a ADF member? _____ Are they a P.H.A.T. Returns Client? _____

Do you have any dependent children? If yes, how many? _____ Do you pay Child support? If yes, how much? _____

Your Job Type e.g. Rifleman, Marine Tech, Medic, ADG, CD, etc: _____ Tax File Number: _____

Bank Account Details BSB: _____ Account number: _____ Name on account: _____

How much interest did you earn on bank accounts? _____ Did you receive any dividends? _____ If yes, please attach

Do you have a managed fund? _____ If yes, please attach parts A, B and C from your fund statement or the tax return section

Did you sell shares? _____ If yes, attach all information regarding buying and selling of shares. Did you have a capital gain/loss? _____ If yes, attach details

Do you have a Higher Education Learning Programme (HELP) aka (HECS), Student Financial Supplement Scheme (SFSS) or Trade Support Loan (TSL) debt?

If yes, how much? HELP _____ SFSS _____ TSL _____ Do you have Debts to Centrelink/Family Assistance/ATO? _____

ABN Information

ABN: _____ Trading name: _____ Business type: _____ Address: _____

ABN Total Revenue: _____ ABN Total Expenses (please attach profit and loss statement or list of expenses): _____

Investment Property Information

Purchase date: _____ Purchase Price (less stamp duty): _____ Date first earned rental income: _____

Address: _____ Suburb: _____ Postcode: _____ Year of Construction: _____

Gross Rental Income: _____ Weeks rented: _____ Is this a shared rental? If so, with whom: _____ Percentages split? _____

Annual Expenses

Advertising: _____ Body Corporate: _____ Borrowing Fees: _____ Cleaning: _____ Council Rates: _____

Gardening: _____ Insurance: _____ Loan Interest: _____ Land Tax: _____ Legal Fees: _____

Property Agent Fees: _____ (please attach report) Repairs, maintenance: _____ Water Charges: _____

Other Rental Expenses: _____

Please attach depreciation schedule for your property or does P.H.A.T. Returns have already? _____

If you don't have one yet, call 1300 990 612 or click here





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Common purchases and other items

Date of Purchase	Item	Quantity	Total Amount
	Vehicle Expenses km's(travel to courses, other bases, on base, etc)		
	Uniform Purchases (Incl. boots)		
	Runners (SF unit, ADG, CD, PTI or CFL)		
	PT gear (Army, Navy or Airforce logo)		
	ADF sport team logo clothing, protective clothing and equipment		
	Dry Cleaning of uniforms		
	Medal Mounting		
	Watch - must have job specific functions		
	Protective Eyewear		
	Pack		
	Swag		
	Sleeping Bag		
	Webbing		
	Pouches		
	Bivvy Bag		
	Dive Bag		
	Multi-tool		
	Compass		
	Headlamp		
	Torch		
	Medkit		
	Knife		
	GPS		
	Hydration pack and accessories		
	Camping Equipment (no food or personal hygiene items)		
	Tools		
	Fitness Equipment (SF unit, ADG, CD, PTI or CFL)		
	Gym Membership (SF unit, ADG, CD, PTI or CFL)		
	Diving Gear		
	Laptop computer or tablet		
	Desktop computer		
	Stationery		
	Mess fees Monthly (Senior non-commissioned officers and above)		
	Mobile Phone - Monthly plan amount		
	Internet - Monthly plan amount		
	Other Items please supply list		

**PLEASE FAX (03) 8648 6821 OR EMAIL THIS FORM, PAYG SUMMARIES
 AND ATTACHMENTS 24 HOURS PRIOR TO YOUR BOOKING**